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PROFILE Online 2013-14

Help Desk

Select a Help Section:

Customized PROFILE Pre-Application Worksheet

Use this worksheet to help collect your family's financial information before you begin your PROFILE Application. This worksheet only contains the questions you will be asked on your PROFILE Application which has been personalized for you based on your answers to the Registration questions. If you will be asked to choose from a list of preset response options, they are listed beside the question below. The Help Code for each question will help you line up your answers once you're online, and will act as a reference number if you contact customer service for help with a specific question.

If you submitted a 2012-13 PROFILE Application, some information on this year's application may be pre-filled from last year's application. If so, it will show on this worksheet. Please review this information carefully.

You can print Instructions from the Home Page. As you complete your online application, you will find online help.

Documents needed:

To save time while filling out the application, please gather the following information (when applicable) for the student applicant (and student's spouse, if married) and the student's parent(s) before starting the application:

- 2012 federal income tax return(s), if completed
- 2011 federal income tax return(s)
- W-2 forms and other records of money earned in 2012
- Records of untaxed income and benefits for 2011 and 2012
- Current bank statements
- Current mortgage information
- Records of savings, stocks, bonds, trusts, and other investments

If you haven't completed a 2012 federal income tax return but will be filing one, it is recommended that one be completed before the PROFILE Application is filled out. However, if the student's college(s) or program(s) have an early priority filing date, and completing the tax return is not possible, estimate 2012 income and benefits to the best of your ability using income and tax records from 2011 in addition to salary and benefit records from 2012. Questions that contain tax line references are displayed based on the tax return you or your parents report filing or planning to file for 2012. If you filed a different tax return type in a previous year, or you need additional help estimating, see the **Help Desk** for more information on estimating, including tips, draft U.S. federal income tax forms, and a U.S. federal income tax line reference table.

Question Worksheets

Some of the questions have their own worksheets that will help you arrive at your answer. Enter the amount for each line item. The online worksheets will add up the numbers for you and transfer the total to the appropriate box. Or you may add the sub-questions together on this worksheet and enter the total in the appropriate box.

Family Member Listing (FM)

Although Section FM below only provides space for two family members, your online application will provide spaces for all of the members of your family. If you are an independent student and your school has requested

data from your parents, information on members of your household will be asked in one section and information on members of your parents' household will be asked in another.

When completing the online application:

- **Number format** - When a question asks for a number - an amount of money, a telephone number, etc. - enter numbers only. Do not enter currency symbols, commas (,), periods (.), or cents (decimals) in a financial field. Round to the nearest dollar or whole number. In non-financial fields (e.g. telephone number),

do not enter hyphens, parentheses, or spaces.

- **User Name** - Put your user name and password in a safe and accessible place. You will need it to return to your PROFILE Application. You may use the same user name from year-to-year. Using the same user name and password next year will pre-fill some of your information.
- **On-time** - Your application will be considered on time if you submit your PROFILE by midnight **Eastern Time** of your earliest priority filing date. The College Board will begin processing your application immediately after submission.

International Applicants

If your country's tax year does not follow the calendar year you should collect information listed above for your country's last tax year that ended or will end before April 1, 2013, and the year previous to that. If, for example, your country's tax year runs from April 1 to March 31, collect the information for the tax year that ended or will end March 31, 2013 and the tax year that ended March 31, 2012. If your country's tax year runs from July 1 to June 30, collect the information for the tax year that ended June 30, 2012 and the tax year that ended June 30, 2011. Throughout the application, wherever you are asked for information from "your country's most recent tax year," report information from your country's last tax year that ended or will end March 31, 2013.

You will also be asked questions about your household expenses. You should gather those records as well.

You must complete the application in English using a standard American keyboard. Umlauts, tildes, or similar characters not found on a standard American keyboard may cause processing problems.

Printing this Worksheet

We have found that depending on the printer and your default settings the right side of the page may be cut off when you print.

If you are using Internet Explorer (IE), the recommended browser for viewing PROFILE Online, you can adjust your margins by clicking on File > Page Setup in the top left corner of your screen (IE's toolbar). In the bottom right corner of the Page Setup box, change all margins to .25. This will affect everything you view and print via IE.

If you aren't using IE, or do not wish to change your IE default settings, you can ensure that the full page prints in a number of ways:

- Clicking on print and then changing your print options to print the document at a percentage slightly below 100%. Where this option is found depends on the printer, but may be found under tabs such as "Effects" or "Advanced."
- Clicking on print and then choosing landscape. This will cause it to print on more pages.
- Changing your print default settings. How to do this will depend on the printer. This will affect everything you print.

Do not mail this form to the College Board. It is a Pre-Application Worksheet and cannot be processed. Any worksheets received will be destroyed.

Parents' Data (PD)		
This section asks for information about the student's parent(s) whose information is being given on this application. If a question does not apply, you may leave it blank.		
Question	Response	Help Code
Parent 1 - Parent's relationship to the student	▪ Father ▪ Mother ▪ Stepfather ▪ Stepmother ▪ Legal guardian ▪ Other - Explain in Section ES	PD-100
Name		PD-105
Date of birth (MMDDYYYY)		PD-110

Is this parent self-employed or unemployed?	▪ Yes, self-employed ▪ Yes, unemployed ▪ No	PD-115
If this parent is unemployed enter the date unemployment began (MMDDYYYY)		PD-120
Occupation		PD-125
Employer		PD-130
Number of years at current place of employment		PD-135
Preferred daytime telephone number (##### - numbers only)		PD-140A
This parent plans to draw Social Security upon retirement.	▪ Yes ▪ No	PD-145
This parent has a civil service or state sponsored retirement plan.	▪ Yes ▪ No	PD-150
This parent has a military sponsored retirement plan.	▪ Yes ▪ No	PD-155
This parent has a union or employer sponsored retirement plan.	▪ Yes ▪ No	PD-160
This parent has an IRA, Keogh, or other tax-deferred retirement plan.	▪ Yes ▪ No	PD-165
This parent has another retirement plan.	▪ Yes ▪ No	PD-170
Enter the total current value of this parent's tax-deferred retirement, pension, annuity, and savings plans. Include IRA, SRA Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c) plans, etc.		PD-175A
Will this parent attend college or university at least one term during the 2013-14 school year? (If so, complete the next question.)	▪ No, will not attend ▪ Yes, full-time ▪ Yes, half-time	PD-180
What type of college or university will this parent attend?	▪ 2-year public college ▪ 2-year private college ▪ 4-year public college/university ▪ 4-year private college/university ▪ graduate/professional school ▪ proprietary school	PD-190

Parent 2 - Parent's relationship to the student	▪ Father ▪ Mother ▪ Stepfather ▪ Stepmother ▪ Legal guardian ▪ Other - Explain in Section ES	PD-195
Name		PD-200
Date of birth (MMDDYYYY)		PD-205
Is this parent self-employed or unemployed?	▪ Yes, self-employed ▪ Yes, unemployed ▪ No	PD-210
If this parent is unemployed enter date unemployment began (MMDDYYYY)		PD-215
Occupation		PD-220
Employer		PD-225
Number of years at current place of employment		PD-230
Preferred daytime telephone number (##### - numbers only)		PD-235A
This parent plans to draw Social Security upon retirement.	▪ Yes ▪ No	PD-240
This parent has a civil service or state sponsored retirement plan.	▪ Yes ▪ No	PD-245
This parent has a military sponsored retirement plan.	▪ Yes ▪ No	PD-250
This parent has a union or employer sponsored retirement plan.	▪ Yes ▪ No	PD-255
This parent has an IRA, Keogh or other tax-deferred retirement plan.	▪ Yes ▪ No	PD-260
This parent has another retirement plan.	▪ Yes ▪ No	PD-265
Enter the total current value of this parent's tax-deferred retirement, pension, annuity, and savings plans. Include IRA, SRA Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c) plans, etc.		PD-270A
Will this parent attend college or university at least one term during the 2013-14 school year? (If so, complete the next question.)	▪ No, will not attend ▪ Yes, full-time	PD-275

question?	▪ Yes, half-time	
What type of college or university will this parent attend?	▪ 2-year public college ▪ 2-year private college ▪ 4-year public college/university ▪ 4-year private college/university ▪ graduate/professional school ▪ proprietary school	PD-285

Parents' Household Information (PH)

This section asks for information about the student's parents' household. Any time a question says "you" or "your" it is referring to the student. Any time a question says "parents" it is referring to the student's parent(s) whose information is being given on this application. If the student's parents do not have an email address, you may leave that question blank.

Question	Response	Help Code
How many people are in your parents' household? Always include yourself (even if you do not live with your parents) and your parent(s) . List their names and give information about them in Section FM (dependents) and Section PD (parents).		PH-100A
How many people in your parents' household will be college students enrolled at least half-time between July 1, 2013 and June 30, 2014? Do not include your parents. Include yourself.		PH-105A
What is your parents' state, territory, or province of legal residence?		PH-120
What is your parent's preferred email address?		PH-125
At any time during 2011 or 2012 did your parent(s) receive Supplemental Nutrition Assistance Program (SNAP)/food stamp benefits?	▪ Yes ▪ No	PH-130
At any time during 2011 or 2012 did anyone in your parent(s) household receive free or reduced price lunch?	▪ Yes ▪ No	PH-131
At any time during 2011 or 2012 did your parent(s) receive Women, Infants and Children Program (WIC) benefits?	▪ Yes ▪ No	PH-132
As of today, are either of your parents a dislocated worker?	▪ Yes ▪ No	PH-135

Parents' 2012 Income & Benefits (PI)

This section asks for information about the student's parents' income and benefits for 2012. Any time a question says "you" or "your" it is referring to the student. Any time a question says "parents" it is referring to the student's parent(s) whose information is being given on this application. If a question does not apply, enter "0" (zero).

Question	Response	Help Code
Estimate your parents' total number of exemptions for 2012 using their 2011 IRS Form 1040, line 6d.		PI-100D
Estimate your parents' 2012 wages, salaries, and tips using their		PI-105D

Estimate your parents' 2012 wages, salaries, and tips using their 2012 pay stubs and 2011 IRS Form 1040, line 7.		PI-105D
Estimate the amount of taxable interest income your parents will earn in 2012 using their 2012 investment documents and 2011 IRS Form 1040, line 8a.		PI-110D
Estimate the amount of taxable dividend income your parents will earn in 2012 using their 2012 investment documents and 2011 IRS Form 1040, line 9a.		PI-115C
Estimate your parents' net income (or loss) from business, farm, rents, royalties, partnerships, estates, trusts, etc. using their 2012 financial documents and 2011 IRS Form 1040, lines 12, 17, and 18. To enter a loss, use a minus (-) sign.		PI-120B
Estimate the total amount of your parents' other taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc. using their 2012 financial documents and 2011 IRS Form 1040, lines 10, 11, 13, 14, 15b, 16b, 19, 20b and 21. To enter a loss, use a minus (-) sign.		PI-125D
Estimate your parents' 2012 total adjustments to income using their 2011 IRS Form 1040, line 36 and 2012 financial documents.		PI-130C
Estimate your parents' 2012 adjusted gross income using their 2011 IRS Form 1040, line 37 and 2012 financial documents. To enter a loss, use a minus (-) sign.		PI-135D
Estimate the income tax your parents will pay for 2012 using their 2011 IRS Form 1040, line 55 and 2012 pay stubs and other financial documents.		PI-140D
Estimate the amount of 2012 education credits (American Opportunity, Hope and Lifetime Learning) that your parents will claim for 2012 using their 2012 financial documents and 2011 IRS Form 1040, line 49.		PI-145C
Estimate the amount of your parents' itemized deductions for 2012 from their 2012 financial documents and 2011 IRS Schedule A, line 29. Enter "0" (zero) if they will not itemize deductions.		PI-150B
Estimate the income parent 1 earned or expects to earn from work in 2012 using his or her 2012 W-2 form(s) Box 5 if he or she has received them; if Box 5 is blank, or he or she did not receive a W-2, estimate using your parent's 2011 IRS Form 1040, lines 7, 12, and 18 and IRS Schedule K-1 (Form 1065), Box 14 (Code A) (if lines 12 or 18 are negative, treat them as zero); and pay stubs and other income documentation for 2012. If your parents filed a joint return, use only parent 1's portion of lines 7, 12, and 18 and Box 14 to estimate. (Parent 1 is the parent you entered in PD-105.)		PI-155D
Estimate the income parent 2 earned or expects to earn from work in 2012 using his or her 2012 W-2 form(s) Box 5 if he or she has received them; if Box 5 is blank, or he or she did not receive a W-2, estimate using your parent's 2011 IRS Form 1040, lines 7, 12, and 18 and IRS Schedule K-1 (Form 1065), Box 14 (Code A) (if lines 12 or 18 are negative, treat them as zero); and pay stubs and other income documentation for 2012. If your parents filed a joint return, use only parent 2's portion of lines 7, 12, and 18 and Box 14 to estimate. (Parent 2 is the parent you entered in PD-195.)		PI-160D
Commissioned officers only - Enter the combat pay or special combat pay that your parents received or expect to receive for 2012 that is taxable and will be included in your parents' adjusted gross income (AGI) because one or both of them are commissioned officers. It is usually a portion of the amount reported in his or her W-2 Box 1. Do not enter untaxed combat		PI-163B

pay reported in W-2 Box 12, Code Q. This does not apply to commissioned warrant officers.		
Enter the untaxed social security benefits your parents received or expect to receive for all family members except you , the student, in 2012.		PI-165A
Enter the amount of Temporary Assistance for Needy Families (TANF) your parents received or expect to receive in 2012.		PI-175
Enter the amount of child support your parents received or expect to receive for all children in 2012. (Do not enter the amount of child support they paid or expect to pay. Enter that amount in PE-100.)		PI-180A
Estimate the amount of deductible IRA and/or SEP, SIMPLE, or Keogh payments your parents made and will make in 2012 using their 2012 financial documents and 2011 IRS Form 1040, lines 28 and 32.		PI-185C
Enter the untaxed portions of IRA distributions, excluding "rollovers" your parents received or expect to receive in 2012. Estimate for 2012 using financial documents for 2012 and 2011 IRS Form 1040, lines 15a minus 15b.		PI-187C
Enter the amount of payments (paid directly or withheld from earnings) to tax-deferred pension and savings plans your parents made or expect to make in 2012 including, but not limited to, amounts reported on W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. Include untaxed payments to 401(k) and 403(b) plans.		PI-190A
Enter the untaxed portion of pensions excluding "rollovers" your parents received or expect to receive in 2012. Estimate for 2012 using financial documents for 2012 and 2011 IRS Form 1040, lines 16a minus 16b.		PI-192C
Estimate the amount of the tuition and fees deduction your parents will claim in 2012 using their 2011 IRS Form 1040 line 34 and financial documents.		PI-195C
Enter the total amount withheld or to be withheld from your parents' wages in 2012 to contribute to a flexible spending account for medical expenses.		PI-200B
Enter the total amount withheld or to be withheld from your parents' wages in 2012 to contribute to a flexible spending account for dependent care expenses.		PI-201B
Estimate the amount of the health savings account deduction your parents will claim for 2012 using their 2011 IRS Form 1040 line 25 and financial documents.		PI-202B
Estimate the amount of Earned Income Credit your parents will claim for 2012 using their 2011 IRS Form 1040, line 64a.		PI-205D
Enter the additional child tax credit your parents plan to claim for 2012. Estimate for 2012 using 2011 IRS Form 1040, line 65 and financial documents for 2012.		PI-207C
Enter the amount of housing, food, and other living allowances your parents received or expect to receive in 2012 from their employer or other sources as members of the military, clergy, or other profession. Include cash payments and cash value of benefits. Don't include the value of on-base military housing or the value of a basic military allowance for housing.		PI-210A
Enter the value of on-base military housing or the value of the basic military allowance for housing your parents received or expect to receive in 2012 as members of the military. Include cash payments and cash value of benefits.		PI-211A

Enter the value of veterans' non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) or VA Educational Work-Study allowances your parents received or expect to receive in 2012.		PI-212A
Estimate the amount of tax-exempt interest income your parents received or will receive in 2012 using their 2012 financial documents and 2011 IRS Form 1040, line 8b.		PI-215D
Estimate the amount of foreign income exclusion your parents will report for 2012 using their 2012 financial documents and 2011 IRS Form 2555, line 45 or Form 2555EZ, line 18.		PI-220B
Enter the amount of cash your parents received and any money paid on their behalf (e.g., bills) in 2012. (Don't include child support or any other amounts reported elsewhere on this application.)		PI-230A
Enter the amount of other untaxed income your parents received or expect to receive in 2012. See the worksheet for types of income to include and the instructions for types of income to exclude.		PI-225D
PI-225D Worksheet		
Any untaxed military service benefits not reported elsewhere on this application	+	PI-225WM
Workers' Compensation	+	PI-225WO
Black Lung Benefits, Refugee Assistance	+	PI-225WP
Untaxed portions of Railroad Retirement benefits	+	PI-225WR
Pre-tax contributions to a Health Savings Account (HSA) (not amounts reported on IRS Form 1040 line 25)	+	PI-225WS
Any other untaxed income and benefits	+	PI-225WT
PI-225D Worksheet Total		
Parents' 2011 Income & Benefits (PP)		
This section asks for information about the student's parents' income and benefits from the previous year. Any time a question says "you" or "your" it is referring to the student. Any time a question says "parents" it is referring to the student's parent(s) whose information is being given on this application. If a question does not apply, enter "0" (zero).		
Question	Response	Help Code
Enter your parents' 2011 adjusted gross income from their 2011 IRS Form 1040, line 37.		PP-100A
Enter the income tax your parents paid for 2011 from their 2011 IRS Form 1040, line 55.		PP-105A
Enter the amount of your parents' itemized deductions for 2011 from their 2011 IRS Schedule A, line 29. Enter "0" (zero) if they did not itemize deductions.		PP-110
Enter the amount of your parents' 2011 untaxed income and benefits.		PP-115D
PP-115D Worksheet		
Social security benefits received for all family members except the student (untaxed portion only)	+	PP-115WB

Temporary Assistance for Needy Families (TANF)	+	PP-115WD
Child support received for all children (Not child support paid)	+	PP-115WE
IRA deductions and/or payments to SEP, SIMPLE, Keogh and other qualified plans from 2011 IRS Form 1040, lines 28 and 32	+	PP-115WF
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. Include untaxed payments to 401(k) and 403(b) plans.	+	PP-115WH
Tuition and fees deduction from 2011 IRS Form 1040, line 34	+	PP-115WI
Contributions to Flexible Spending Accounts (FSAs) for dependent care and medical spending (usually withheld from wages) or the Health Savings Account (HSA) deduction reported on IRS Form 1040, line 25	+	PP-115WK
Earned Income Credit from 2011 IRS Form 1040, line 64a	+	PP-115WL
Housing, food, and other living allowances received by military, clergy, and others (including cash payments and cash value of benefits)	+	PP-115WO
Tax-exempt interest income from 2011 IRS Form 1040, line 8b	+	PP-115WP
Foreign income exclusion from 2011 IRS Form 2555, line 43 or Form 2555EZ, line 18	+	PP-115WR
Untaxed portions of IRA distributions, excluding "rollovers," from 2011 IRS Form 1040, lines 15a minus 15b	+	PP-115WS
Untaxed portions of pensions, excluding "rollovers," from 2011 IRS Form 1040, lines 16a minus 16b	+	PP-115WU
Additional child tax credit from 2011 IRS Form 1040, line 65	+	PP-115WW
Veterans non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC)	+	PP-115WY
Workers' Compensation	+	PP-115W1
Black Lung Benefits, Refugee Assistance	+	PP-115W2
Untaxed portions of Railroad Retirement benefits	+	PP-115W4
Cash received or any money paid on your behalf (e.g., bills)	+	PP-115W5
All other untaxed income and benefits	+	PP-115W6
PP-115D Worksheet Total		

Parents' 2013 Expected Income & Benefits (PF)

This section asks for information about the student's parents' expected income and benefits. Any time a question says "you" or "your" it is referring to the student. Any time a question says "parents" it is referring to the student's parent(s) whose information is being given on this application. If a question does not apply, enter "0" (zero). If the expected total income and

benefits will differ from the 2012 total by 10% or more, explain in Section ES.

Question	Response	Help Code
Enter the amount of income parent 1 expects to earn from work in 2013. (Parent 1 is the parent you entered in PD-105.)		PF-100A
Enter the amount of income parent 2 expects to earn from work in 2013. (Parent 2 is the parent you entered in PD-195.)		PF-105A
Enter the amount of other taxable income and benefits your parents expect to receive in 2013.		PF-110A
Enter the amount of untaxed income and benefits your parents expect to receive in 2013.		PF-115A
PF-115A Worksheet		
Social security benefits expected to be received for all family members except the student (untaxed portion only)	+	PF-115WA
Temporary Assistance for Needy Families (TANF) expected to be received	+	PF-115WB
Child support expected to be received for all children (Not child support expected to be paid)	+	PF-115WC
Deductible IRA and/or SEP, SIMPLE, or Keogh payments expected to be made	+	PF-115WE
Payments to tax-deferred pension and savings plans expected to be made	+	PF-115WF
Tuition and fees deduction expected to be received	+	PF-115WH
Amounts expected to be contributed to Flexible Spending Accounts (FSAs) for dependent care and medical spending (usually withheld from wages) or a Health Savings Account (HSA) that will be reported on IRS Form 1040	+	PF-115WI
Earned Income Credit expected to be received	+	PF-115WJ
Housing, food, and other living allowances expected to be received by military, clergy, and others (including cash payments and cash value of benefits)	+	PF-115WK
Tax-exempt interest income expected to be received	+	PF-115WM
Foreign income exclusion expected to be received	+	PF-115WN
Untaxed portions of IRA distributions, excluding "rollovers" expected to be received	+	PF-115WO
Untaxed portions of pensions, excluding "rollovers" expected to be received	+	PF-115WP
Additional child tax credit expected to be received	+	PF-115WQ
Veterans non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) expected to be received	+	PF-115WR
Workers' Compensation expected to be received	+	PF-115WT
Black Lung Benefits, Refugee Assistance expected to be received	+	PF-115WV
Untaxed portions of Railroad Retirement benefits expected to	.	PF-

	be received	+		115WX
	Cash expected to be received or any money expected to be paid on your behalf (e.g., bills)	+		PF-115WY
	All other untaxed income and benefits expected to be received	+		PF-115W1
PF-115A Worksheet Total				
Parents' Assets (PA)				
This section asks for information about the student's parents' assets. Any time a question says "you" or "your" it is referring to the student. Any time a question says "parents" it is referring to the student's parent(s) whose information is being given on this application. If a numeric question does not apply, enter "0" (zero). If a non-numeric question (e.g. yes/no questions about asset ownership) does not apply, you may leave it blank.				
Question		Response		Help Code
Enter the amount your parents have in their cash, savings, and checking accounts as of today.				PA-100A
Enter the total value of your parents' assets held in the names of your (the student's) brothers and sisters who are under age 19 and not college students.				PA-105A
What is the total current market value of your parents' investments? Do not include your parents' home, business, farm, real estate, or retirement plans.				PA-120A
PA-120A Worksheet				
	Trust funds	+		PA-120WA
	Stocks, stock options (if less than \$0, report \$0), bonds, savings bonds, & mutual funds	+		PA-120WB
	Money market funds	+		PA-120WC
	Certificates of deposit	+		PA-120WD
	Coverdell saving accounts.	+		PA-120WE
	Section 529 college savings or pre-paid tuition plans	+		PA-120WF
	Non-qualified (non-retirement) annuities	+		PA-120WG
	Commodities	+		PA-120WH
	Precious & strategic metals	+		PA-120WI
	Installment & land sale contracts (including seller-financed mortgages)	+		PA-120WJ
	All other investments	+		PA-120WK
PA-120A Worksheet Total				
What do your parents owe on their investments?				PA-125A
What is the current market value of your parents' home?				PA-130A

What do your parents owe on their home?		PA-135A
What year was your parents' home purchased?		PA-140
What was the purchase price of your parents' home?		PA-145A
What is the total current market value of your parents' real estate other than their home?		PA-180A
What do your parents owe on other real estate they own?		PA-185A
What year was your parents' other real estate purchased?		PA-190A
What was the purchase price of your parents' other real estate?		PA-195A

Parents' Expenses (PE)

This section asks for information about the student's parents' expenses. Any time a question says "you" or "your" it is referring to the student. Any time a question says "parents" it is referring to the student's parent(s) whose information is being given on this application. If a question does not apply, answer "0" (zero).

Question	Response	Help Code
Enter the amount of child support your parent(s) paid or expect to pay in 2012 because of divorce or separation or as the result of a legal requirement. (Do not enter the amount of child support you received or expect to receive. Enter that amount in PI-180.)		PE-100
Enter the amount of child support your parent(s) expect to pay in 2013 because of divorce or separation or as the result of a legal requirement. (Do not enter the amount of child support you expect to receive.)		PE-105
Enter how much your parent(s) repaid or expect to repay on their educational loans in 2012.		PE-110
Enter how much your parent(s) expect to repay on their educational loans in 2013.		PE-115
Enter the amount of medical and dental expenses your parent(s) paid or expect to pay in 2012 that were not covered by insurance or a medical or dental plan.		PE-120A
Enter the amount of medical and dental expenses your parent(s) expect to pay in 2013 that will not be covered by insurance or a medical or dental plan.		PE-125
Enter the total elementary, junior high school, and high school tuition your parent(s) paid or expect to pay for dependent children in 2012. Do not include tuition paid for you, the student.		PE-130A
Enter the total elementary, junior high school, and high school tuition your parent(s) expect to pay for dependent children in 2013. Do not include tuition paid for you, the student.		PE-135
For how many dependent children did your parent(s) pay elementary, junior high school, and high school tuition for in 2012? Do not include you, the student.		PE-140A
For how many dependent children do your parent(s) expect to pay elementary, junior high school, and high school tuition for in 2013? Do not include you, the student.		PE-145
What is your parents' monthly home mortgage payment? (If none, explain in Explanations/Special Circumstances (ES).)		PE-150A

Student's Data (SD)

This section asks for information about the student. Any time a question says "you" or "your" it is referring to the student. If a financial question does not apply, enter "0" (zero). If a non-financial question (e.g. name of school) does not apply, you may leave it blank.

Question	Response	Help Code
Enter the name of the school, college, or university you attend/attended during the 2012-13 academic year.		SD-100
What is/was your year in school during the 2012-13 school year?	▪ Not Enrolled ▪ 11th grade ▪ 12th grade ▪ 13th year ▪ 1st yr college ▪ 2nd yr college ▪ 3rd yr college ▪ 4th yr college ▪ 5th yr college ▪ 1st yr grad/prof ▪ 2nd yr grad/prof ▪ 3rd yr grad/prof ▪ 4th yr grad/prof ▪ Other	SD-105A
How much did you or will you receive in scholarships, grants, and gift aid during the 2012-13 academic year?		SD-110A
How much did or will your parents pay for your education for the 2012-13 academic year?		SD-115A
What is your state, territory, or province of legal residence?		SD-120
When you were age 13 or older, were both of your parents deceased, were you in foster care, or were you a dependent/ward of the court?	▪ Yes ▪ No	SD-145
At any time on or after July 1, 2012 did you receive an official determination that you are an unaccompanied youth who is homeless or at risk of being homeless?	▪ Yes ▪ No	SD-150

Student's 2012 Income and Benefits (SI)

This section asks for information about the student's (and the student's spouse's, if married) income and benefits. Any time a question says "you" or "your" it is referring to the student (and student's spouse's, if married). If a question does not apply, enter "0" (zero).

Question	Response	Help Code
Enter the income you earned or expect to earn from work in 2012.		SI-125G
Enter the amount of taxable dividend and interest income you earned or expect to earn in 2012.		SI-135B
Enter the amount of any other untaxed income you received or expect to receive in 2012.		SI-160G
SI-160G Worksheet		

Tax deductible payments to qualified retirement or pension plans made in 2012	+	SI-160WE
Tax exempt interest income earned in 2012	+	SI-160WJ
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) made in 2012.	+	SI-160WL
Untaxed amount you received in pension, annuity, or retirement benefits in 2012.	+	SI-160W8
Workers' Compensation	+	SI-160WQ
Veterans Educational Work-Study allowances	+	SI-160WR
Veterans non-educational benefits such as Death Pension, Disability, Dependency & Indemnity Compensation (DIC), etc.	+	SI-160WS
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	+	SI-160WU
Cash received or any money paid on the student's behalf (e.g., bills), not reported elsewhere on this application	+	SI-160WV
Any other untaxed income and benefits	+	SI-160WW
SI-160G Worksheet Total		
Enter the amount of 2012 AmeriCorps earnings you reported or expect to report to the IRS in your adjusted gross income.		SI-165B

Student's Expected Resources for 2013-14 (SR)

This section asks for information about the student (and the student's spouse's, if married) expected income and resources. Any time a question says "you" or "your" it is referring to the student. If a question does not apply, enter "0" (zero).

Question	Response	Help Code
If you received/will receive veterans' education benefits during July 1, 2013 - June 30, 2014, what type of benefits did you/will you receive?	- Post-9/11 GI Bill (Chapter 33) - Montgomery GI Bill - Active Duty (Chapter 30) - Montgomery GI Bill - Selected Reserve (Chapter 1606) - Reserve Educational Assistance Program (Chapter 1607) - Dependents' Educational Assistance (Chapter 35) - Vocational Rehabilitation and Employment (Chapter 31) - Any other type of veterans' education benefits	SR-100
Enter the amount of veterans' education benefits you received/expect to receive per month during July 1, 2013 - June 30, 2014.		SR-103
For how many months did you/will you receive veterans' education benefits during July 1, 2013 - June 30, 2014?		SR-105

education benefits during July 1, 2013 - June 30, 2014?		
Enter the total amount you expect to earn in wages, salaries, tips, etc. during the summer of 2013. (3 months)		SR-110A
Enter the total amount you expect to earn in wages, salaries, tips, etc. during the 2013-14 school year. (9 months)		SR-115
Enter the total amount of grants, scholarships, fellowships, etc. including AmeriCorps benefits you received or expect to receive from sources other than the colleges or universities to which you are applying. (List sources in Explanations/Special Circumstances (ES).)		SR-150
Enter the amount of tuition benefits you will receive from your parents' employer(s) and/or your employer.		SR-155A
Enter the amount your parents think they will be able to pay for your 2013-14 college expenses.		SR-160A
Enter the total amount you expect to receive from your relatives and all other sources. (List sources and amounts in Explanations/Special Circumstances (ES).)		SR-165A

Student's Assets (SA)

This section asks for information about the student's (and student's spouse's, if married) assets. Any time a question says "you" or "your" it is referring to the student (and student's spouse's, if married). If a numeric financial question does not apply, enter "0" (zero). If a non-financial question (e.g. yes/no questions about an asset you do not own) does not apply, you may leave it blank.

Question	Response	Help Code
Enter the amount you have in cash, savings, and checking accounts as of today.		SA-100A
Enter the total value of your non-education IRA, Keogh, 401k, 403b, etc. accounts as of December 31, 2012.		SA-105
What is the total current market value of your investments including Uniform Gifts to Minors?		SA-110A
SA-110A Worksheet		
Uniform Gifts to Minors (or similar accounts)	+	SA-110WA
Stocks, stock options (if less than \$0, enter \$0), bonds, savings bonds, & mutual funds	+	SA-110WB
Money market funds	+	SA-110WD
Certificates of deposit	+	SA-110WE
Non-qualified (non-retirement) annuities	+	SA-110WF
Commodities	+	SA-110WG
Precious & strategic metals	+	SA-110WH
Installment & land sale contracts (including seller-financed mortgages)	+	SA-110WI
All other investments	+	SA-110WL
SA-110A Worksheet Total		

What do you owe on your investments?		SA-115A
Enter the total value of all of the trusts of which you are a beneficiary. If you do not or will not benefit from a trust, enter zero (0) and skip the next two questions (SA-175 and SA-180).		SA-170A
If you are the beneficiary of a trust, is any income or part of the principal from the trust(s) currently available?	▪ Yes ▪ No	SA-175
If you are the beneficiary of a trust, who established the trust?	▪ Student's parents ▪ Other	SA-180

Family Member Listing - Parents' Household (FM)

Give information for all family members entered in question PH-100 except the student and the student's parent(s). The number of family member spaces provided below is based on your answer to question PH-100. If there are too many or too few spaces below, please review and correct your answer to question PH-100. If a financial question does not apply, enter "0" (zero). If a non-financial question (e.g. name of school) does not apply, you may leave it blank.

Question	Response	Help Code
Family Member 1		
Full name of family member		FM-100
Relationship to student	▪ Student's brother/sister or half-brother/sister ▪ Student's grandparent ▪ Student's stepbrother/sister ▪ Other - Explain in Section ES	FM-105
Age		FM-110
Enter the name of the educational institution (school, college, or university) this person attends/attended during the 2012-13 academic year.		FM-115
What is/was this person's year in school during the 2012-13 academic year?		FM-120A
How much are/were the educational fees (tuition and other educational charges) for this person for the 2012-13 academic year?		FM-125A
How much are/were the charges for room and board (housing and meals) for this person for the 2012-13 academic year?		FM-126A
How much did this person receive in scholarships, grants, or gift aid during the 2012-13 academic year?		FM-130A
How much did your parents pay for this person's education for the 2012-13 academic year?		FM-135A
Will this person attend college at least one term during the 2013-14 academic year?	▪ No, will not attend ▪ Yes, full-time ▪ Yes, half-time	FM-140A
If this person will attend college, what type of college will this person attend?	▪ 2-year public college/university	FM-150A

	▪ 2-year private college/university ▪ 4-year public college/university ▪ 4-year private college/university ▪ Graduate/post-grad/professional school ▪ Proprietary school	
Enter the name of the educational institution (school, college, or university) this person will attend during the 2013-14 academic year.		FM-155
What will be the total cost of attending the educational institution (school, college, or university) this person will attend during the 2013-14 academic year?		FM-160A
How much will your parents pay for this person's education for the 2013-14 academic year?		FM-165A
Family Member 2		
Full name of family member		FM-100
Relationship to student	▪ Student's brother/sister or half-brother/sister ▪ Student's grandparent ▪ Student's stepbrother/sister ▪ Other - Explain in Section ES	FM-105
Age		FM-110
Enter the name of the educational institution (school, college, or university) this person attends/attended during the 2012-13 academic year.		FM-115
What is/was this person's year in school during the 2012-13 academic year?		FM-120A
How much are/were the educational fees (tuition and other educational charges) for this person for the 2012-13 academic year?		FM-125A
How much are/were the charges for room and board (housing and meals) for this person for the 2012-13 academic year?		FM-126A
How much did this person receive in scholarships, grants, or gift aid during the 2012-13 academic year?		FM-130A
How much did your parents pay for this person's education for the 2012-13 academic year?		FM-135A
Will this person attend college at least one term during the 2013-14 academic year?	▪ No, will not attend ▪ Yes, full-time ▪ Yes, half-time	FM-140A
If this person will attend college, what type of college will this person attend?	▪ 2-year public college/university ▪ 2-year private college/university	FM-150A

	▪ 4-year public college/university ▪ 4-year private college/university ▪ Graduate/post-grad/professional school ▪ Proprietary school	
Enter the name of the educational institution (school, college, or university) this person will attend during the 2013-14 academic year.		FM-155
What will be the total cost of attending the educational institution (school, college, or university) this person will attend during the 2013-14 academic year?		FM-160A
How much will your parents pay for this person's education for the 2013-14 academic year?		FM-165A
Explanations/Special Circumstances (ES)		
Use this space to explain any unusual expenses such as high medical or dental expenses, educational and other debts, child care, elder care, or special circumstances such as loss of employment. Also give information for any outside scholarships you have been awarded. Please limit your responses to 2000 characters. (Characters include spaces, line returns, etc.) Any information beyond 2000 characters will not be saved and reported to your schools. Do not copy and paste. Extra characters may be included when you copy and your full text may not be saved. If more space is needed, use sheets of paper and send them directly to your colleges, universities, and programs. Include the student's name on all correspondence. You must provide this information in English.		